

Format of Holding of Specified securities

1. Name of Listed Entity: MAHINDRA & MAHINDRA LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 500520 / M&M / EQUITY SHARES
3. Share Holding Pattern Filed under: ~~Reg.31(1)(a)~~/Reg.31(1)(b)/~~Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for quarter ending: 30/09/2019
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: N.A.

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?	√	
4	Whether the Listed Entity has any shares in locked-in?		√
5	Whether any shares held by promoters are pledge or otherwise encumbered?	√	

*if the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)																	
(A)	Promoter & Promoter Group	23	234954118	0	0	234954118	19.84	234954118	0	234954118	18.90	0	19.84	0	0	7219630	3.07	234954118
(B)	Public	382886	897266976	0	0	897266976	75.75	897266976	0	897266976	72.18	0	75.75	0	0	NA		891449563
(C)	Non Promoter-Non Public	5	52245108	0	58726342	110971450	4.41	110971450	0	110971450	8.92	0	4.41	0	0	NA		110971450
(C1)	Shares underlying DRs	1	0	0	58726342	58726342	NA	58726342	0	58726342	4.72	0	NA	0	0	NA		58726342
(C2)	Shares held by Employee Trusts	4	52245108	0	0	52245108	4.41	52245108	0	52245108	4.20	0	4.41	0	0	NA		52245108
	Total:	382914	1184466202	0	58726342	1243192544	100.00	1243192544	0	1243192544	100.00	0	100.00	0	0	7219630	0.58	1237375131

Public shareholding Includes 22,99,323 shares held by Investor Education and Protection Fund Authority and 5,92,774 shares held under Unclaimed Suspense Account, on which voting rights are frozen.

The Trustees of Employee Trusts cannot vote in respect of shares held by such trust pursuant to SEBI (Share Based Employee Benefits) Regulations, 2014.

(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1	895344	0	0	895344	0.08	895344	0	895344	0.07	0	0.08	0	0	0	895344	
	YUTHICA KESHUB MAHINDRA	1	895344	0	0	895344	0.08	895344	0	895344	0.07	0	0.08	0	0.00	0	0.00	895344
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	1	895344	0	0	895344	0.08	895344	0	895344	0.07	0	0.08	0	0	0	895344	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	23	234954118	0	0	234954118	19.84	234954118	0	234954118	18.90	0	19.84	0	0.00	7219630	3.07	234954118

§ Without consolidating the folios on the basis of PAN, 'Promoter & Promoter Group' holds under 32 folios.

Keshub Mahindra is holding shares jointly under 2 folios with different shareholders. The shareholding under both folios is consolidated on basis of PAN.

* Sudha K Mahindra is Holding shares jointly under 5 folios with different share holders. The shareholding under all 5 folios is consolidated on the basis of PAN.

Details of the Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. :- **NIL**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of Shares underlying Depository Receipts (VI)	Total nos. of Shares Held (VII=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of shares (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	
								Class X	Class Y	Total								
(1)	Institutions																	
(a)	Mutual Funds	34	113602025	0	0	113602025	9.59	113602025	0	113602025	9.14	0	9.59	0	0.00	NA		113602025
	SBI FUND along with its sub-accounts	1	30574441			30574441	2.58	30574441		30574441	2.46	0	2.58	0	0.00	NA		30574441
	ICICI PRUDENTIAL FUND along with its sub-accounts	1	17016175	0	0	17016175	1.44	17016175	0	17016175	1.37	0	1.44	0	0.00	NA		17016175
	FRANKLIN TEMPLETON MUTUAL FUND along with its sub-accounts	1	12984349	0	0	12984349	1.10	12984349	0	12984349	1.04	0	1.10	0	0.00	NA		12984349
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(c)	Alternate Investment Funds	15	4415197	0	0	4415197	0.37	4415197	0	4415197	0.36	0	0.37	0	0.00	NA		4415197
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(e)	Foreign Portfolio Investors (including FII's & FPC's)	682	405300820	0	0	405300820	34.22	405300820	0	405300820	32.60	0	34.22	0	0.00	NA		405300756
	FIRST STATE INVESTMENTS ICVC- STEWART INVESTORS ASIA PACIFIC LEADERS FUND	1	51395920	0	0	51395920	4.34	51395920	0	51395920	4.13	0	4.34	0	0.00	NA		51395920
	CAISSE DE DEPOT ET PLACEMENT DU QUEBEC - along with its sub account	1	23866298	0	0	23866298	2.01	23866298	0	23866298	1.92	0	2.01	0	0.00	NA		23866298
	GOVERNMENT OF SINGAPORE-	1	13907006	0	0	13907006	1.17	13907006	0	13907006	1.12	0	1.17	0	0.00	NA		13907006
(f)	Financial Institutions/Banks	37	3570656	0	0	3570656	0.30	3570656	0	3570656	0.29	0	0.30	0	0.00	NA		3506928
(g)	Insurance Companies	6	162235644	0	0	162235644	13.70	162235644	0	162235644	13.05	0	13.70	0	0.00	NA		162235644
	LIFE INSURANCE CORPORATION OF INDIA alongwith its sub accounts	1	134150177	0	0	134150177	11.33	134150177	0	134150177	10.79	0	11.33	0	0.00	NA		134150177
	GENERAL INSURANCE CORPORATION OF INDIA	1	13010000	0	0	13010000	1.10	13010000	0	13010000	1.05	0	1.10	0	0.00	NA		13010000
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(i)	Any Other (specify)	25	45720410	0	0	45720410	3.86	45720410	0	45720410	3.68	0	3.86	0	0	NA		45720410
	QUALIFIED INSTITUTIONAL BUYER	25	45720410	0	0	45720410	3.86	45720410	0	45720410	3.68	0	3.86	0	0.00	NA		45720410
	Sub Total (B)(1)	799	734844752	0	0	734844752	62.04	734844752	0	734844752	59.12	0	62.04	0	0	NA		734780960
(2)	Central Government/State Government(s)/President of India	3	2669366	0	0	2669366	0.23	2669366	0	2669366	0.21	0	0.23	0	0.00	NA		1785102
	Sub Total (B)(2)	3	2669366	0	0	2669366	0.23	2669366	0	2669366	0.21	0	0.23	0	0	NA		1785102
(3)	Non-Institutions																	
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs	368729	92466578	0	0	92466578	7.81	92466578	0	92466578	7.44	0	7.81	0	0.00	NA		88219559
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	186	22427666	0	0	22427666	1.89	22427666	0	22427666	1.80	0	1.89	0	0.00	NA		22085034

(b)	NBFCs Registered with RBI	16	108401	0	0	108401	0.01	108401	0	108401	0.01	0	0.01	0	0.00	NA	108401
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other (specify)	13153	44750213	0	0	44750213	3.77	44750213	0	44750213	3.60	0	3.76	0	0	NA	44470507
	TRUSTS	37	12769807	0	0	12769807	1.08	12769807	0	12769807	1.03	0	1.08	0	0.00	NA	12769807
	NPS TRUST - A/C SBI PENSION FUND SCHEME-CENTRAL	1	12642657	0	0	12642657	1.07	12642657	0	12642657	1.02	0	1.07	0	0.00	NA	12642657
	OVERSEAS CORPORATE BODIES	3	3215440	0	0	3215440	0.27	3215440	0	3215440	0.26	0	0.27	0	0.00	NA	3215440
	NON RESIDENT INDIANS	7066	2386868	0	0	2386868	0.20	2386868	0	2386868	0.19	0	0.20	0	0.00	NA	2260986
	CLEARING MEMBERS	186	1088881	0	0	1088881	0.09	1088881	0	1088881	0.09	0	0.09	0	0.00	NA	1088881
	NRI NON-REPATRIATION	3676	3178702	0	0	3178702	0.27	3178702	0	3178702	0.26	0	0.27	0	0.00	NA	3089046
	BODIES CORPORATES	2177	18700975	0	0	18700975	1.58	18700975	0	18700975	1.50	0	1.58	0	0.00	NA	18636807
	FOREIGN BODIES	2	498528	0	0	498528	0.04	498528	0	498528	0.04	0	0.04	0	0.00	NA	498528
	FOREIGN NATIONALS	3	1464	0	0	1464	0.00	1464	0	1464	0.00	0	0.00	0	0.00	NA	1464
	FOREIGN BODIES-DR	1	17451	0	0	17451	0.00	17451	0	17451	0.00	0	0.00	0	0.00	NA	17451
	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS	1	2299323	0	0	2299323	0.19	2299323	0	2299323	0.18	0	0.19	0	0.00	NA	2299323
	UNCLAIMED SUSPENSE ACCOUNT	1	592774	0	0	592774	0.05	592774	0	592774	0.05	0	0.05	0	0.00	NA	592774
	Sub Total (B)(3)	382084	159752858	0	0	159752858	13.48	159752858	0	159752858	12.85	0	13.48	0	0	NA	154883501
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	382886	897266976	0	0	897266976	75.75	897266976	0	897266976	72.18	0	75.75	0	0.00	NA	891449563

Details of the shareholders acting as persons in concert including their shareholding(No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account,voting rights which are frozen etc. - **As per Annexure 'A'**

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions /Non institutions holding more than 1% of total number of shares.

(3) w.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Mahindra & Mahindra Limited

Details of shares which remain unclaimed along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Annexure A

Sl No.	Description	No. of shareholders	No. of shares
1	Unclaimed Shares in Suspense Account	2523	592774

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the Shareholder (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of Shares Underlying Depository Receipts (VI)	Total no. of shares held (VII)=IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total Shares held (Not applicable)
								Class X	Class Y	Total								
(1)	Custodian/DR Holder	1	0	0	58726342	58726342	NA	58726342	0	58726342	4.72	0	0.00	0	0	NA	58726342	
(a)	JP MORGAN CHASE BANK, NA (Shares held as Custodians against which Global Depository Receipts have been issued)	1	0	0	58726342	58726342	NA	58726342	0	58726342	4.72	0	0.00	0	0.00	NA	58726342	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	4	52245108	0	0	52245108	4.41	52245108	0	52245108	4.20	0	4.41	0	0.00	NA	52245108	
	MAHINDRA AND MAHINDRA EMPLOYEES STOCK OPTION TRUST	1	50967368	0	0	50967368	4.30	50967368	0	50967368	4.10	0	4.30	0	0.00	NA	50967368	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	5	52245108	0	58726342	110971450	NA	110971450	0	110971450	8.92	0	4.41	0	0	NA	110971450	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclose name of all holders holding more than 1% of total no of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

Table V- Statement showing details of significant beneficial owners (SBOs)														
Sr. No.	Details of the SBO (I)				Details of the registered owner (II)				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	ANAND GOPAL MAHINDRA		Indian		PRUDENTIAL MANAGEMENT & SERVICES PRIVATE LIMITED		Indian		11.38	0.00	0.00	No	No	8th February, 2019
2	KESHUB MAHINDRA		Indian				Indian		11.38	0.00	0.00	No	No	8th February, 2019
3	ANURADHA MAHINDRA		Indian				Indian		11.38	0.00	0.00	No	No	8th February, 2019
4	SUDHA KESHUB MAHINDRA		Indian				Indian		11.38	0.00	0.00	No	No	8th February, 2019
5	LEENA S LABROO		Indian				Indian		11.38	0.00	0.00	No	No	8th February, 2019
6	UMA R MALHOTRA		Indian				Indian		11.38	0.00	0.00	No	No	8th February, 2019
7	KESHUB MAHINDRA		Indian		KEMA SERVICES (INTERNATIONAL) PRIVATE LIMITED		Indian		0.06	0.00	0.00	No	No	8th February, 2019
8	SUDHA KESHUB MAHINDRA		Indian				Indian		0.06	0.00	0.00	No	No	8th February, 2019
9	LEENA S LABROO		Indian				Indian		0.06	0.00	0.00	No	No	8th February, 2019
10	UMA R MALHOTRA		Indian				Indian		0.06	0.00	0.00	No	No	8th February, 2019
11	YUTHICA KESHUB MAHINDRA	522461204	United States of America				Indian		0.06	0.00	0.00	No	No	8th February, 2019
12	ANAND GOPAL MAHINDRA		Indian		ANAND GOPAL MAHINDRA		Indian		0.12	0.00	0.00	No	No	8th February, 2019
13	KESHUB MAHINDRA		Indian		KESHUB MAHINDRA		Indian		0.07	0.00	0.00	No	No	8th February, 2019
14	ANURADHA MAHINDRA		Indian		ANURADHA MAHINDRA		Indian		0.04	0.00	0.00	No	No	8th February, 2019
15	SUDHA KESHUB MAHINDRA		Indian		SUDHA KESHUB MAHINDRA		Indian		0.12	0.00	0.00	No	No	8th February, 2019
16	LEENA S LABROO		Indian		LEENA S LABROO		Indian		0.10	0.00	0.00	No	No	8th February, 2019
17	UMA R MALHOTRA		Indian		UMA R MALHOTRA		Indian		0.08	0.00	0.00	No	No	8th February, 2019
18	YUTHICA KESHUB MAHINDRA	522461204	United States of America		YUTHICA KESHUB MAHINDRA	522461204	United States of America		0.07	0.00	0.00	No	No	8th February, 2019

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories - The voting rights and Rights on distributable dividend are same like shares.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.